

Austin, TX October 15-17, 2019

Speaking in Numbers

Strategic Data Communication Principles and Practices



What we will cover...

- 1. The Data Communication Framework
- 2. The Data Communication Process
 - Analyze the audience
 - Analyze the data
 - Visualize for key insights
 - Communicate for impact
- 3. Data Communication for Advocacy

But wait. What is strategic data communication?



In short:

Supplying the right audience
With the right amount of data
In the right format

Okay. Why does it matter?



New & improved strategies for producing, analyzing, & applying data allows HMIS and CoC staff to become curators and translators of data, using it to inform, inspire and enhance engagement.

The Data Communication Framework

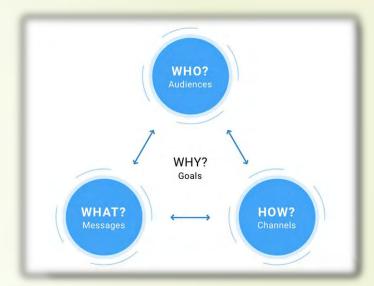
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The Strategic Communications Framework

Components

- 1. The communication goal(s)
- 2. The audience
- 3. The channel or tactics
- 4. The message frame



The Strategic Data Communications Framework

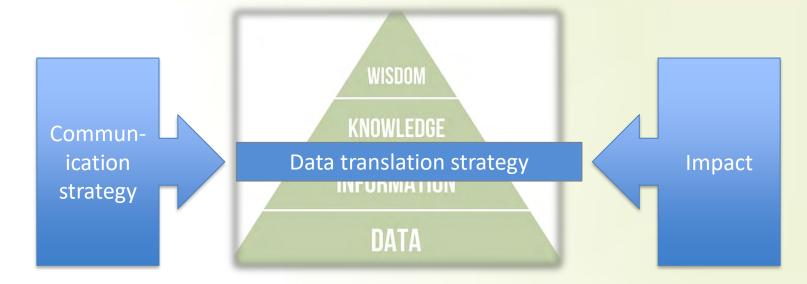
Hello, Data Pyramid!

Data communication converts data and information into knowledge...

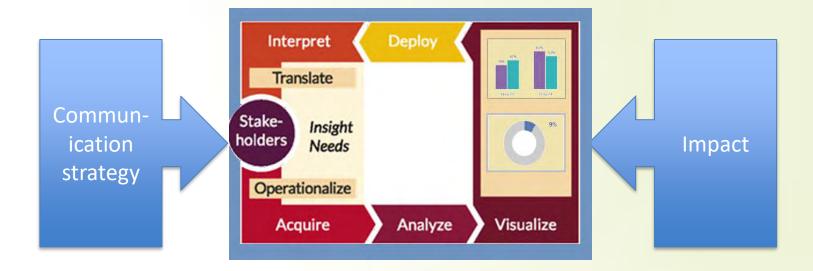
and bridges the gap between those with high data literacy and those who don't traditionally traffic in data.

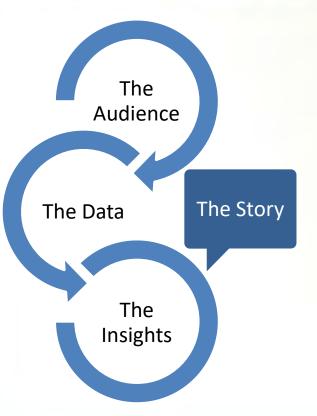


The Data Communication Framework



The Data Communication Framework



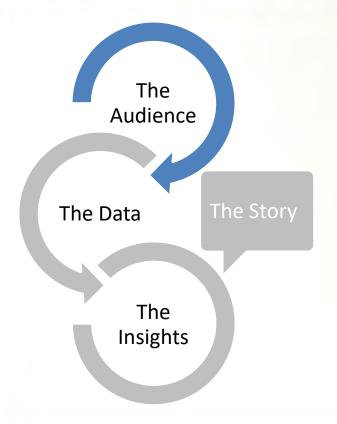


The Data Communication Process

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Analyze the Audience

Consider the data user roles of your audience

and how their roles imply specific data communication strategies



Audience Data User Role

The

Insights

Description

The Data

Data Actor

Consumer

Interested and engaged. If the data trigger action, may move into a more active role. Typically have little data and domain expertise.

Data

Act on and leverage the data to drive change. May have significant clout, staff and domain knowledge but limited time.

Data Promoter Leverage data to create additional value: they inform, educate or build products around data. They multiply the audience and may influence consumers and actors.

Data

Use data to create depper understanding. Have deep domain knowledge and extensive data knowledge.

Analyst

Work in the trenches to collect, analyze, and synthesize data for the groups above. May

Data

Researcher perform data collection and analysis themselves.

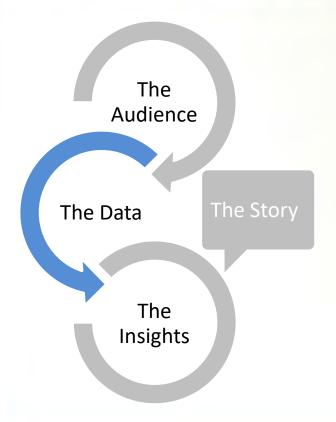


The Data

The Insights

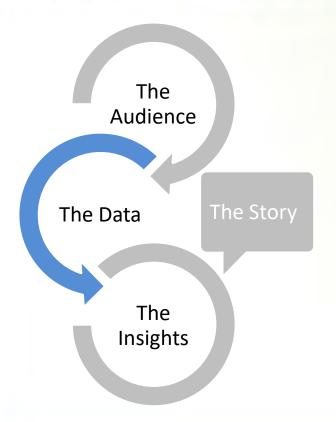
Analyze the Audience

Data User Role	Audience Examples	Tools/ Type
Data Consumer	News consumers, general public, allies	Infographics, narrative visualizations and/or data stories
Data Actor	Citizen activists, policy makers, local officials, Board members	Press releases, reports, briefs, interactive visualizations
Data Promoter	Journalists, bloggers, advocates, data geeks	Exploratory data visualizations, query tools
Data Analyst	Domain experts, technical staff, program directors, staffers for decision makers,	Data dashboards, query tools
Data Researcher	Researchers, academics, subject matter experts	Query tools, exploratory dashboards, data repository, data dictionary



Analyze the Data

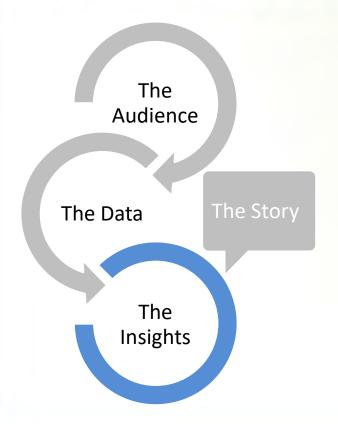
- The level of data analysis/ disaggregation should be influenced by audience needs
- It's a time saver to go into the process planning for this



Analyze the Data

Rules of thumb:

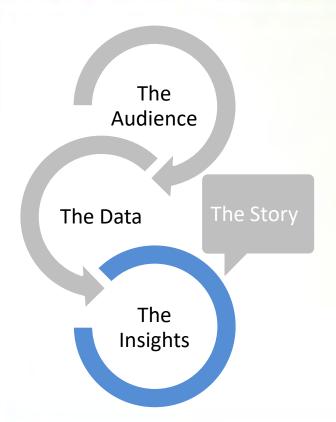
- Use rates instead of counts
- Remove unnecessary precision e.g., round up/down your numbers to eliminate decimal places
- Use the data analysis phase as your opportunity to pause, understand, interpret exactly what you are seeing



Visualize for Insight

Best practices

- Know which viz type: Exploratory or Explanatory?
- 2. Incorporate data viz best practices:
 - Chart Choice
 - Declutter
 - Colorize
 - Contextualize



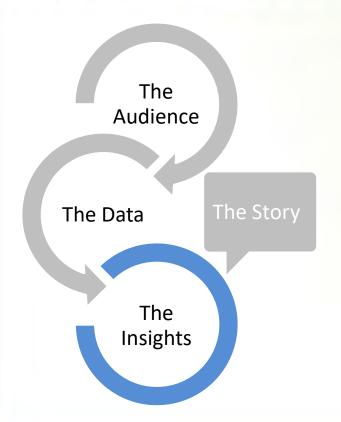
Visualize for Insight

Exploratory or Explanatory?

Exploratory

- Who: For data reporters, analysts and researchers with moderate-to-advanced data literacy.
- Strategy: Requires that users devise their own exploratory processes and reach their own conclusions, without data translation.
- Technique: Data dashboards, data download tools.



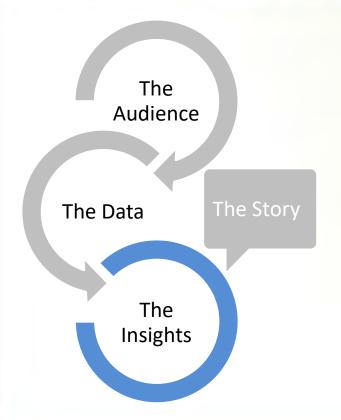


Visualize for Insight

Exploratory or Explanatory?

Explanatory

- Who: For data actors and promoters, such as local officials/policy makers, civic activists, the wide audience of stakeholders and the general public.
- Strategy: Narrative and/or guided data reporting strategies.
- Technique: Scrollytelling, interactive data reports, 1-2pp data briefs.



Visualize for Insight

Data Viz Best Practices

- Chart Choice
- Declutter
- Deploy Color
- Clarify

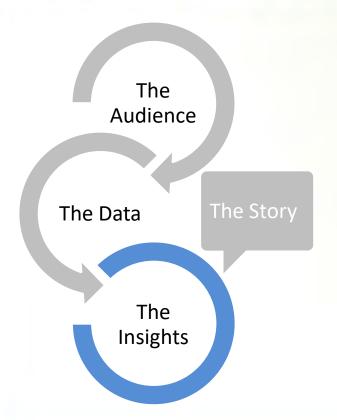
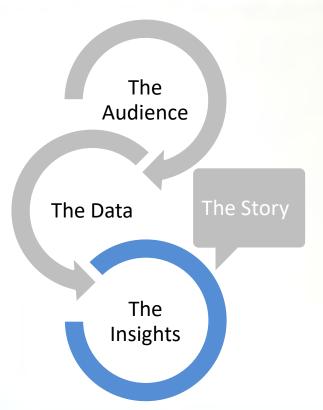


Chart Choice

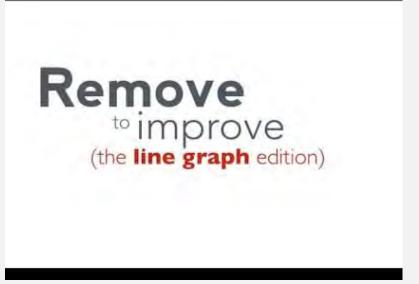
Rules of thumb

- Trends over time = line graph
- Parts of whole = pie chart
- Comparison of groups = bar charts
- Ranked comparisions = vertical bar charts
- Processes or flows = Sankey diagrams

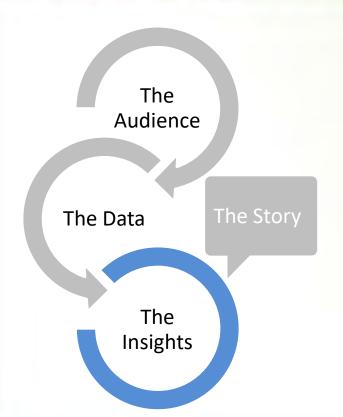
See more at the interactive chart chooser



Declutter: Remove to Improve

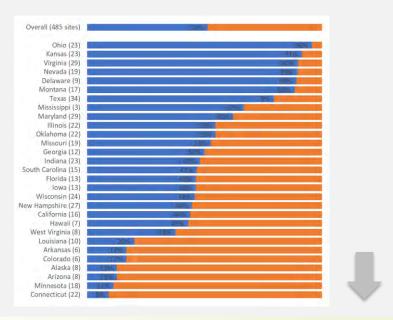


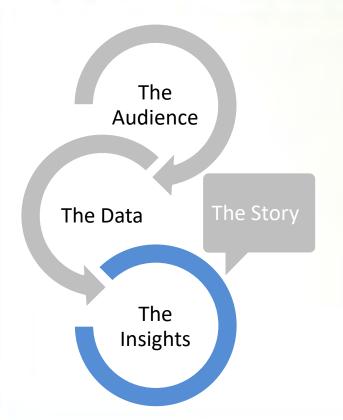




Color: Use to guide the story

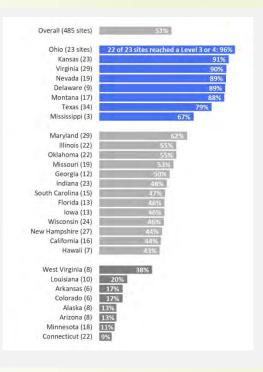
Before

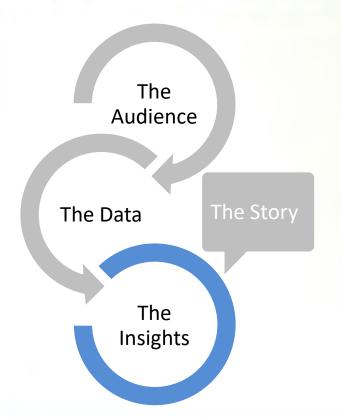




After

color encoding

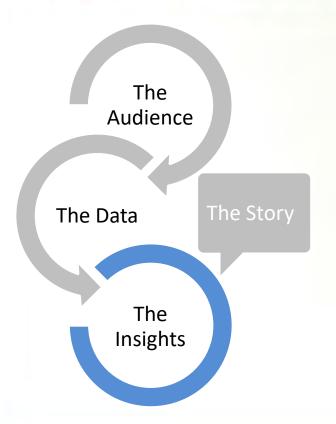




Color: To convey data type and thus provide organizing principles

Qualitative Quantitative	
Categorical Sequential Diverging Cyclic	R

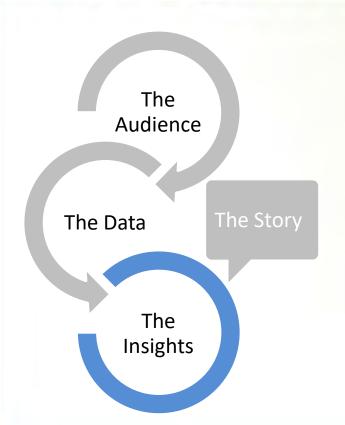




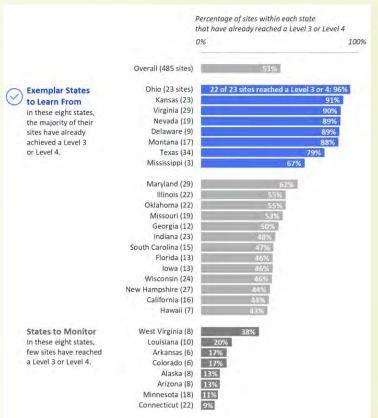
Clarify

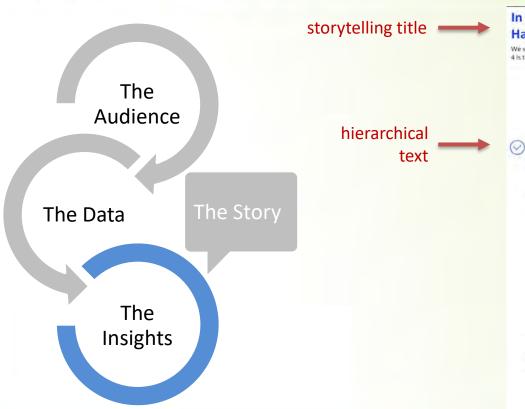
- Storytelling titles: Say what you see
- Use hierarchical text
- **Annotate**
- Use tooltips (if interactive)
- Use information icons

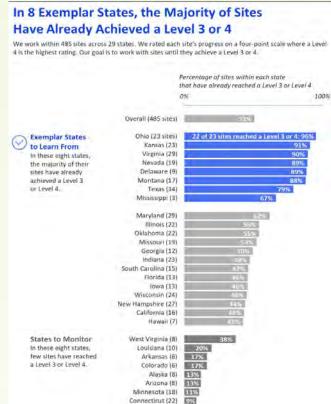


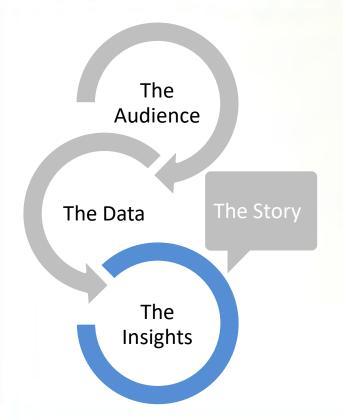








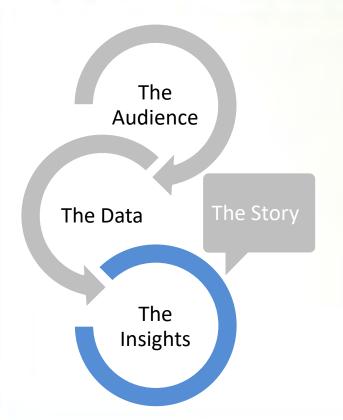




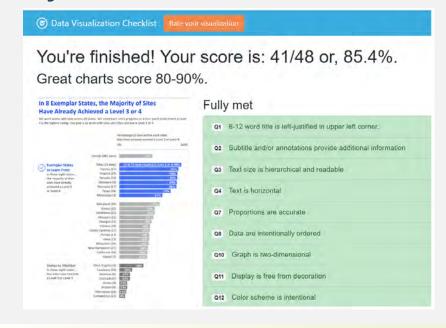
Visualize for Insight

Great Resources:

- Data viz checklist
- Rate your data viz



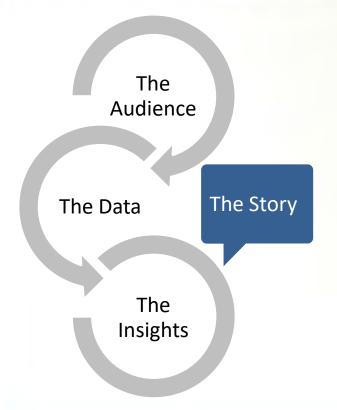
Rate your data viz





Communicate for Impact

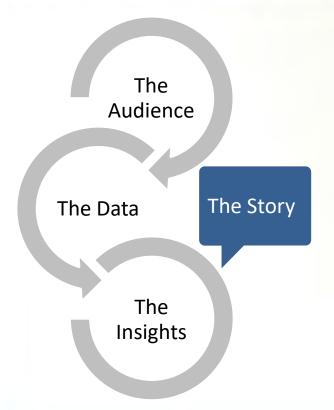
- 1. Craft an effective message
- 2. Enhance engagement



Create an effective message

Tip #1: Use the 5 Ws

- Who
- What
- When
- Where
- Why

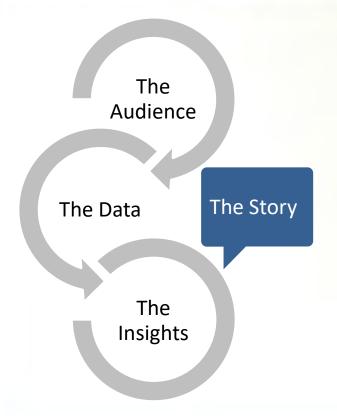


Create an effective message

Tip #2: Use plain language

- Avoid acronyms and jargon
- Avoid stigmatizing language
- Use universal data literacy principles (white space, images, readability analysis)
- Use numerals properly: e.g., spell out numbers at the beginning of sentences



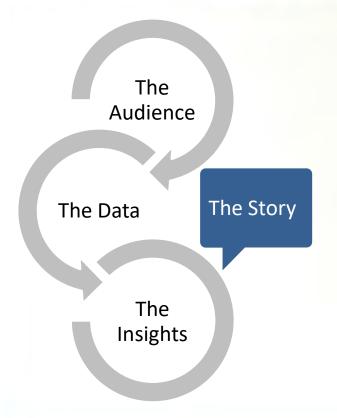


Create an effective message

Tip #3: Create an elevator pitch

In 5 minutes or less, tell your whole story:

- 1) The population affected
- 2) The key insight
- 3) The key actions that will have impact
- 4) The long-term change that can happen



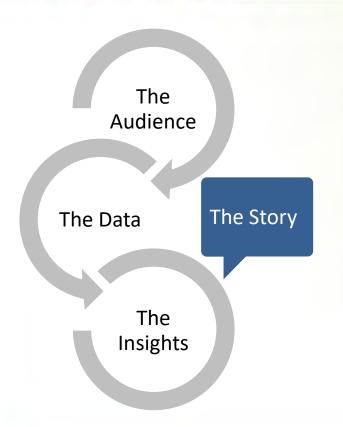
Enhance engagement

Tip #1: Customize and localize

Tip #2: Use sidebars and user notes

Tip #3: Use action steps and/or calls to action

Tip #4: Provide contact info



Communicate for Impact

Great resources:

- <u>6 principles</u> checklist
- Communicating data worksheet







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Vizperation





Nowhere to Go: Homelessness among formerly incarcerated people

By Lucius Couloute
August 2018



It's hard to imagine building a successful life without a place to call home, but this basic necessity is often out of reach for formerly incarcerated people. Barriers to employment, combined with explicit discrimination, have created a little-discussed housing crisis.

In this report, we provide the first estimate of homelessness among the 5 million formerly incarcerated people living in the United States, finding that formerly incarcerated people are **almost 10 times more likely to be homeless** than the general public. We break down this data by race, gender, age and other demographics; we also show how many formerly incarcerated people are forced

(?)

Engaging the Public

Advocacy goals when providing public data

- Education and information
- Expand public discourse
- Build public support
- Promote engagement



Public support and engagement leads to...

- Increased investment and resources
- Improved policies
- Increased housing opportunities
- Improved outcomes
- Reduced homelessness

Engaging the Public ... is failing complicated?

Recent research reveals that our public messaging may be ineffective.

"Public audiences can be tough to influence; may not have time to listen to all of the facts and data we have to offer... and are not won over by the sad stories we have to tell about the growing number of individuals who are facing impossible housing constraints.

"Our pie charts, facts, and figures have limited utility when people feel disconnected from housing as a shared public concern."

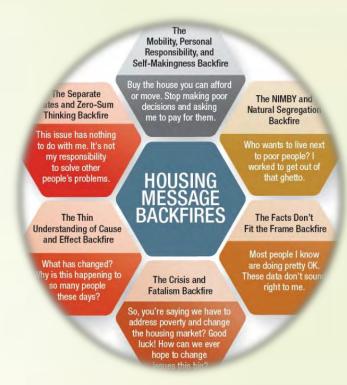
Why?

The Backfire Effect

The Solution?

Connecting to public concerns by

Counteracting the backfire effect



Engaging the Public ... is difficult possible

Evidence-based messaging strategies

- Data and research cannot BE the message but should enhance the message.
- Tell stories that balance the people, places, and systems perspectives.
- Tell a "Story of Us" rather than a "Story of Them."
- Broaden the impact: Bring the connection between housing and other issues into sharper focus.
- Use language about home, and community, instead of over-relying on the terms of housing, affordable housing, or permanent housing.

Thank you!!

Please be in touch!

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